



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Atty Keeler Jr., William J. (of DAK, for Cindy Snow Henry – Trust Beneficiary – Petitioner)
 Atty Klassen, Kenton J. (of DAK, also for Cindy Snow Henry – Trust Beneficiary – Petitioner)
 Atty Abrams, Robert C. (of Pascuzzi, Moore & Stoker, for Louis Brosi, Jr. – Trustee)
 Atty Jaech, Jeffrey A. (of Caswell Bell, formerly for Louis Brosi, Jr. – Trustee)
 Atty Paloutzian, Dirk (of BMJ, formerly for Louis Brosi, Jr. – Trustee)

Notice of Motion and Motion to Compel Performance Under Settlement Agreement

Louis Brosi, Sr. DOD: 8-1-79	CINDY SNOW HENRY , Trust Beneficiary, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Stella Brosi DOD: 10-29-05	Petitioner states on 3-5-09 the parties reached agreement and the settlement was placed on the record with parties and counsel present. Petitioner seeks to have the court order Louis Brosi III to carry out the acts necessary to partition the property into three parcels anticipated and directed by the settlement.	<u>Minute Order 5-10-11:</u> The matter is continued to 7-5-11 to allow Mr. Klassen an opportunity to receive the information from both counsel. Matter also set for status (1B).
Cont. from 051011, 070511, 082311, 091911 (Status Conf.), 101811	Petitioner states the land is still owned jointly by several parties: Louis Brosi, Jr., Doris Brosi, Petitioner Cindy Snow Henry, and her brother Robert Snow; the settlement provided for partition of the property into three parcels.	<u>Minute Order 7-5-11:</u> Matter continued to 8-23-11.
Aff.Sub.Wit.	Petitioner requests that the court compel Louis Brosi III to partition the parcel and pay the associated costs.	<u>Minute Order 8-23-11:</u> Mr. Franco requests additional time to file a motion. The Court directs Mr. Franco to file his motion by 9-27-11. The Court sets a hearing on the pending motion for 10-18-11.
Verified	Petitioner states Louis Brosi III has had more than two years, but to Petitioner's knowledge has made no effort to perform. Petitioner states that upon partition, the property can be used to earn income, provide collateral, or be sold for Petitioner's benefit or to pay off debts against the property.	<u>Minute Order 10-18-11:</u> Mr. Franco informs the Court that Mr. Abrams will be substituting out as counsel. Mr. Franco further advises that Mr. Zangle is out of the country. The Court continues the matter to 12-15-11 and vacates the 11-14-11 hearing date.
Inventory	Petitioner seeks relief to prevent the diminution of value of the property to be received by Petitioner. Petitioner states that during the past two years, what Louis Brosi III has effectively done by his failure to act or act in good faith is to run up interest charges against Petitioner and/or her property. Petitioner alleges that he has intentionally failed to act in good faith and his true intent is to "steal" the property from Petitioner by his inaction.	<u>Note: No motion has been filed. A Status Conference was held on 9-19-11. See Page 3B.</u>
PTC	Petitioner requests that the court order Louis Brosi III to take those actions necessary to complete the partition described in the settlement agreement and to present to Petitioner within 120 days the documents necessary to implement the division.	<u>Note: As of 12-8-11, nothing further has been filed.</u>
Not.Cred.	Louis Brosi, Jr.'s Opposition filed 4-28-11 states new issues have arisen since settlement.	<u>Note: Atty Franco represents Louis Brosi, III in the Estate of Thomas Brose (Page 3). It does not appear that this party has yet made an appearance in this case.</u>
Notice of Hrg	SEE PAGE 2	Updates:
Aff.Mail		Contacts: Reviewed 12-8-11
Aff.Pub.		Recommendation:
Sp.Ntc.		Reviewed by: skc
Pers.Serv.		File 1A - Brosi
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Atty Keeler Jr., William J. (of DAK, for Cindy Snow Henry – Trust Beneficiary – Petitioner)
Atty Klassen, Kenton J. (of DAK, also for Cindy Snow Henry – Trust Beneficiary – Petitioner)
Atty Abrams, Robert C. (of Pascuzzi, Moore & Stoker, for Louis Brosi, Jr. – Trustee)
Atty Jaech, Jeffrey A. (of Caswell Bell, formerly for Louis Brosi, Jr. – Trustee)
Atty Paloutzian (of BMJ, formerly for Louis Brosi, Jr. – Trustee)

Notice of Motion and Motion to Compel Performance Under Settlement Agreement**Summary (Continued):**

Louis Brosi, Jr.’s Opposition filed 4-28-11 states new issues have arisen since settlement:

- In addition to the partition, the settlement required that Petitioner’s parcel would secure three deeds of trust with interest only payable quarterly by Petitioner and all due in five years, including:
 - Note secured by 1st deed of trust payable to Louis Brosi III for \$117,000.00
 - Note secured by 2nd deed of trust payable to Louis Brosi, Sr., and Doris Brosi for \$50,000.00
 - Note secured by 3rd deed of trust payable to Louis Brosi III for 1/3 of the partition costs, capped at \$30,000.00. (Louis Brosi III was to front the costs for the parcel maps.)
- Petitioner has failed to make payments on any of the notes to date.
- Respondent is informed and believes that Louis Brosi III does not have the financial ability to front the costs as originally anticipated.
- The \$30,000.00 cap on Petitioner’s note for 1/3 of the cost of the maps is insufficient to cover her 1/3 share.
- There are required use easements and road and other public dedications along Chestnut that should be excluded from the gross parcel prior to determining the size of each of the three parcels.
- The trust has no funds and no income. Louis Brosi, Jr., and his wife Susan Brosi have been advancing personal funds annually, and Louis Brosi, Jr., is not receiving trustee fees for administering the trust.

Respondent concludes that based on Petitioner’s non-performance and non-compliance with this court’s order, her motion to compel should be denied.

Respondent requests the court order mediation to resolve the details of the new issues.

1B Louis Brosi, Sr. (Trust)
 Atty Keeler Jr., William J. (of DAK, for Cindy Snow Henry – Trust Beneficiary – Petitioner)
 Atty Klassen, Kenton J. (of DAK, also for Cindy Snow Henry – Trust Beneficiary – Petitioner)
 Atty Abrams, Robert C. (of Pascuzzi, Moore & Stoker, for Louis Brosi, Jr. – Trustee)
 Atty Jaech, Jeffrey A. (of Caswell Bell, formerly for Louis Brosi, Jr. – Trustee)
 Atty Paloutzian, Dirk (of BMJ, formerly for Louis Brosi, Jr. – Trustee)
Status Hearing Re: Pending Motion By Mr. Franco

Case No. 07CEPR01213

		CINDY SNOW HENRY , Trust Beneficiary, filed Notice of Motion and Motion to Compel Performance Under Settlement Agreement on 3-15-11. (See Page 3A.)	NEEDS/PROBLEMS/COMMENTS: <u>Note:</u> The “other Brosi matter” referred to in the minute order of 9-19-11 is the Thomas Eugene Brosi Probate Estate 08CEPR00559 (Page 3 of this calendar).
Cont. from 101811		LOUIS BROSI, JR. , Trustee, filed an Opposition on 4-28-11 that new issues have arisen since settlement.	
Aff.Sub.Wit.			
Verified		This hearing was continued from hearings on 5-10-11, 7-5-11, 8-23-11 and 10-18-11.	
Inventory			
PTC		Additionally, a Status Conference was held 9-19-11.	
Not.Cred.			
Notice of Hrg		Minute Order 9-19-11: Susan Brosi leaves the courtroom prior to the Court going on the record. All counsel present - Gilmore, Franco, Abrams - meet in chambers. Counsel is to speak with each respective client re: new appraisal on subject property and the Court encourages counsel to discuss costs & time. Each party is immediately responsible for any [appraiser - Carol Laval or George "Zangel"] retainer and 1/3 cost of appraisal. Assuming parties agree on an idea of an appraisal [no later than the close of business on Sept. 21st], dates of 9/29 and 10/18 are off calendar, an 11/14/11 court date is set @ 3:00 p.m. Any motions are to be filed by Oct. 24th, and the other Brosi matter (case to be provided to Manager Anita Morris) is also set for 11/14. If no agreement on an appraisal, the hearing date of 10/18 remains, and any further motion is to be filed by 9/29/2011.	
Aff.Mail			
Aff.Pub.		Minute Order 10-18-11: Mr. Franco informs the Court that Mr. Abrams will be substituting out as counsel. Mr. Franco further advises that Mr. Zangle is out of the country. The Court continues the matter to 12/15/11 and vacates the 11/14/11 hearing date. Continued to 12/15/11.	
Sp.Ntc.			
Pers.Serv.		As of 12-8-11, nothing further has been filed.	
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

1B

Report of Sale and Petition for Order Confirming Sale of Real Property (Prob. C. 2540, 10308)

DOD: 8-25-07			MARIA KAPSSOF , Executor with full IAEA without bond, is Petitioner. Sale price: \$173,000.00 Overbid: \$182,150 Reappraisal: \$175,000.00 Property: 6315 West Olive Fresno, CA 93723 Publication: Not required Buyer: Carlos Amaya, a single man, as his sole and separate property Broker: \$8,000.00 to Cal-Prime Realty on sale to original buyer. No commission is owed on a sale to any other successful overbidder. Petitioner states she has been trying to sell the property since her appointment in May of 2008. Petitioner has had the property listed with several different brokers, all of whom listed the property on the MLS.	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters	5-27-08		
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
✓	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc Reviewed on: 12-8-11 Updates: Recommendation: File 2 - Ledaiev	

Amended First and Final Account, Report of Administrator and Petition for Dismissal of Probate Proceeding

		LOUIS C. BROSI, III, brother and Administrator with full IAEA without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DOD: 5-8-08		Account period: 5-8-08 through 3-30-11	
		Accounting: \$ 1,042,500.00	<p>Minute Order 8-23-11: Counsel [Paul Franco for Administrator] advises the Court that the Moxley matter [Opposition by Creditor McKenzie Farms] is gone, and the only issue that is being dealt with is the issue regarding the Attorney General. Counsel further advises that he has been trying to reach a resolution with the Attorney General. Matter continued to 10-18-11.</p> <p>As of 12-8-11, nothing further has been filed.</p> <ol style="list-style-type: none"> Decedent's 100% interest in the corporation is valued at \$0.00 and Petitioner states that the stock died and was abandoned after Decedent's death; however, Examiner notes that the appraisal should reflect the value as of the Decedent's date of death, and any abandonment or disposition after that date may be considered a loss to the estate. Need clarification. Petitioner states the McCall property was transferred to a third party to avoid foreclosure. The court may require clarification and may consider this action an unauthorized distribution. Petitioner refers to Decedent's vehicles that were returned to creditors to satisfy claims; however, no vehicles were inventoried. If the vehicles were part of the corporation, their values would have been reflected in that appraisal. Further, such losses are not reflected in any schedules. Need clarification.
Cont. from 071211, 082311, 101811		Beginning POH: \$ 1,042,500.00	
		Ending POH: \$ 0.00	
Aff.Sub.Wit.		<p>Petitioner states the estate is insolvent and requests that the court dismiss this probate action.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> 15 creditor's claims were filed totaling \$272,306.96. No creditors have been paid; all claims have been rejected. Inventory and Appraisal Partial No. 1 reflects Decedent's 50% interest in HB Partners LLC valued at \$282,500.00. Inventory and Appraisal Partial No. 2 reflects Decedent's interest in two parcels of real property at Alluvial and Chestnut in Fresno valued at \$760,000.00. Inventory and Appraisal Partial No. 3 reflects Decedent's 100% interest in Tommy Rock Landscaping and Nursery Supplies, Inc., valued at \$0.00. The LLC owned real property on McCall in Selma that carried a note for \$240,000.00. The estate and the LLC's other partner could not afford the monthly payments or the upcoming balloon payment, so the McCall property was transferred to a third party for the amount of the debt to avoid foreclosure. At the time of the transfer, the estate was in default of the note for over \$56,000.00. The Decedent's interest in the Alluvial property was challenged in a civil action and the settlement resulted in the estate being divested of Decedent's interest in the property without reimbursement or consideration. The corporation had not paid rent to the property owners (the beneficiaries herein) since Decedent's death; the nursery inventory was abandoned and much has already died. Other stock was taken by the landlord and used to offset unpaid rent once the property and stock were abandoned by the corporation and estate. 	
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

SEE PAGE 2

Updates:

Contacts: Reviewed 10-7-11

Recommendation:

Reviewed by: skc

File 3 - Brosi

Amended First and Final Account, Report of Administrator and Petition for Dismissal of Probate Proceeding**SUMMARY (Continued):**

- The corporation was involved in litigation to recover assets that were allegedly taken from the corporation. Minimal property was recovered. Further, the corporation was audited by the State Board of Equalization and charged \$142,991.59 for unpaid sales tax. "In any event, the corporation is insolvent and does not anticipate the recovery of any significant assets which would change this."
- The Decedent's truck was returned to the creditor, Ford Motor Company, to resolve that debt. Other finance creditors had their property returned to them, such as bobcats and tractors, to satisfy their claims.
- No assets remain and accounting has been waived by the beneficiaries.

Petitioner prays for an Order that the probate be dismissed in its entirety.

Notice of Pendency of Action filed 6-20-11 by Attorney General Kamala Harris states that on 6-13-11, the California State Board of Equalization filed a complaint on the Creditor's Claim after its rejection in this probate case as Fresno Superior Court Case 11CECG02043. There is a court date in that matter set for 10-24-11.

12-8-11 Examiner notes that it appears this matter has been dismissed. Need verification.

Minute Order 10-18-11: Mr. Franco informs the Court that Mr. Abrams will be substituting out as counsel. Mr. Franco further advises that Mr. Zangle is out of the country. The Court continues the matter to 12/15/11 and vacates the 11/14/11 hearing date. Continued to 12/15/11.

(1) Petition for Final Distribution and (2) for Allowance of Statutory Attorneys Fees on Waivers of Accounting and Notice

DOD: 05/20/08			LLOYD VANCE and PAULETTE COX, Co-Executors, are Petitioners. Accounting is waived. I & A - \$77,270.52 POH - \$62,455.08 (\$10,455.08 is cash) Executors - waive Attorney - \$3,090.92 (statutory) Closing - \$1,500.00 Distribution, pursuant to decedents Will, is to: Lloyd Vance - \$2,932.08 cash, plus ½ interest in real property Paulette Cox - \$2,932.08 cash, plus ½ interest in real property	NEEDS/PROBLEMS/COMMENTS:	
Cont. from					
	Aff.Sub.Wit.				
	Verified				
✓	Inventory				
✓	PTC				
✓	Not.Cred.				
✓	Notice of Hrg				
✓	Aff.Mail	w/			
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
	Conf. Screen				
	Letters				
	Duties/Supp				
	Objections				
	Video Receipt				
	CI Report				
✓	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
	UCCJEA				
	Citation				
✓	FTB Notice				
			Reviewed by: JF Reviewed on: 12/08/11 Updates: Recommendation: SUBMITTED File 4 - Vance		

Petition for Instructions Allowing Administrator to Allow Foreclosure of Estate RealProperty (Probate Code 9611)

DOD: 4/22/10		JEFF DAVIS, JR., Administrator, is Petitioner. Petitioner states: <ul style="list-style-type: none"> • He was appointed as Administrator on 9/2/10 with full IAEA powers; however, Petitioner was unable to meet the bond requirements; • Therefore, by court order of 12/9/10, the IAEA powers were revoked and Petitioner ordered not to take possession of any estate property without court order; the new <i>Letters of Administration</i> issued on 12/13/10; • The <i>Inventory & Appraisal</i>, filed 3/16/11, includes improved real property located on Kearney Blvd in Fresno, and the appraised value at Decedent's death was \$140,000.00; • Decedent purchased the property in April 2007 for \$210,000.00 with 100% financing through GMAC Mortgage (Petitioner believes GMAC still owns the Note); • Pursuant to C.C.P. 530b, Decedent was not personally liable to GMAC for deficiencies under the Note, and accordingly, Decedent's estate is not liable; • At the time of his death, Decedent was current on the Note and it was being handled by the Public Guardian's office as Conservator of Decedent's Estate; • Petitioner does not have a copy of the Note in his possession, however Petitioner believes the Note became delinquent on 12/1/10, with a remaining principal balance of \$191,223.05 (<i>1/14/11 GMAC mortgage statement attached to Petition</i>); • Because the obligation amount exceeded the real property's value, Petitioner's counsel attempted to notify GMAC in April and May 2011 that no further payment would be made on the Note by Decedent's estate and offered to convey the real property to GMAC if it would accept the real property in complete satisfaction of its claim against the estate and all parties interest in the estate under the Note; • No response was ever received from GMAC; on 8/1/11, Petitioner received a copy of the Notice of Default and Election to Sell (<i>copy attached to Petition</i>); • Because Decedent was not in default at the time of his death, GMAC had no claim against Decedent and the filing of a creditor's claim is not required under PrC §§9002 or 9391; • On 1/14/11, GMAC took possession of the real property; • Petitioner believes that foreclosure is to the estate's advantage because the estate's obligation under the Note will be completely extinguished by the foreclosure sale as a result of the antideficiency statute (C.C.P. 580b mentioned above), and thereby saving the estate. <u>Petitioner requests an order authorizing Petitioner to allow the foreclosure of the Kearney Blvd. real property, and authorizing Petitioner to take such further actions and execute additional documents as may be necessary in proceeding with foreclosure.</u>	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: NRN

Reviewed on: 12/9/11

Updates:

Recommendation:

File 5 - Davis

Notes to Judge:**1. C.C.P. 580b reads:**

- No deficiency judgment shall lie in any event after a sale of real property or an estate for years therein for failure of the purchaser to complete his or her contract of sale, or under a deed of trust or mortgage given to the vendor to secure payment of the balance of the purchase price of that real property or estate for years therein, or under a deed of trust or mortgage on a dwelling for not more than four families given to a lender to secure repayment of a loan which was in fact used to pay all or part of the purchase price of that dwelling occupied, entirely or in part, by the purchaser.
- Where both a chattel mortgage and a deed of trust or mortgage have been given to secure payment of the balance of the combined purchase price of both real and personal property, no deficiency judgment shall lie at any time under any one thereof if no deficiency judgment would lie under the deed of trust or mortgage on the real property or estate for years therein.

(1) First and Final Report of Executor and (2) Petition for Its Settlement, and (3) Reimbursement of Estate Expenses, and (4) Waiver of Executor's Fees and (5) Allowance of Statutory Fees to Attorney for Ordinary Services and (6) Final Distribution (Independent Administration of Estates Act) (Probate Code 10951)

DOD: 02/21/11		KRISTIN BERRY , Executor, is	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 01/24/12</u> At request of Counsel 1. Need proof of service by mail at least 15 days before the hearing on Wells Fargo Card Services, who filed a request for Special Notice on 06/30/11 and which request has not be rescinded.
		Petitioner.	
		Account period: 02/21/11 – 10/06/11	
Cont. from 111711		Accounting - \$122,056.94	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$122,000.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$87,607.38 (all cash)	
<input checked="" type="checkbox"/>	Inventory	Executor - waives	
<input checked="" type="checkbox"/>	PTC	Attorney - \$4,660.00 (statutory)	
<input checked="" type="checkbox"/>	Not.Cred.	Costs - \$1,170.00 (publication, filing fees, certified copies)	
<input checked="" type="checkbox"/>	Notice of Hrg	Closing - \$100.00	
<input checked="" type="checkbox"/>	Aff.Mail	Distribution, pursuant to decedent's Will, is to:	
	Aff.Pub.	Kristin Berry - \$40,838.69	
	Sp.Ntc.	John Dealy - \$40,838.69	
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 12/08/11
			Updates:
			Recommendation:
			File 6 - Dealy

Alexa, 9 DOB: 09/14/02		<p align="center"><u>NO TEMPORARY REQUESTED</u></p> <p>CAL ROBERTS and DEBORAH ROBERTS, maternal grandparents, are Petitioners.</p> <p>Father: RYAN PITMAN – <i>consent and waiver of notice filed 10/18/11</i></p> <p>Mother: MELISSA ROBERTS-PITMAN – <i>deceased</i></p> <p>Paternal grandfather: CHARLES PITMAN – <i>served by mail on 10/20/11</i></p> <p>Paternal grandmother: LINDA BROSI – <i>served by mail on 10/20/11</i></p> <p>Petitioner states that the children's mother died in January 2010 and the children have lived with them since then. The children's father has battled severe problems with alcohol since his wife passed away and has been incarcerated on multiple occasions. The father is currently in a rehab facility. The father consents to the guardianship and feels it is in the children's best interest that the petitioners become the children's guardians.</p> <p>Court Investigator Jennifer Young's report was filed 12/08/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need order and Letters.</p>	
Lukas, 6 DOB: 01/15/05				
Gavin, 4 DOB: 05/07/07				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			n/a
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			x
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order	x		
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: JF
Reviewed on: 12/09/11
Updates:
Recommendation:
File 7 – Roberts-Pitman & Roberts

**Petition for Letters of Administration; Authorization to Administer Under IAEA
(Prob. C. 8002, 10450)**

DOD: 03/15/11			RUBY LEE OLDHAM , spouse, is Petitioner and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:																
Cont. from																				
	Aff.Sub.Wit.																			
✓	Verified																			
	Inventory																			
	PTC																			
	Not.Cred.																			
✓	Notice of Hrg		Full IAEA – OK																	
✓	Aff.Mail	w/o			Decedent died intestate															
✓	Aff.Pub.						Residence: Fresno Publication: The Business Journal													
	Sp.Ntc.								<u>Estimated Value of the Estate:</u> Personal property - \$101,433.00 Annual income - 1,000.00 Total - \$102,433.00											
	Pers.Serv.										Probate Referee: RICK SMITH									
	Conf. Screen																			
✓	Letters																			
✓	Duties/Supp																			
	Objections																			
	Video Receipt																			
	CI Report																			
	9202																			
✓	Order																			
	Aff. Posting																			
	Status Rpt																			
	UCCJEA																			
	Citation																			
	FTB Notice																			

Atty Neilson, Bruce A. (for Susan C. Shaver – spouse/Petitioner)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 09/23/11		<p>SUSAN C. SHAVER, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 12/06/06 devises entire estate to Susan C. Shaver.</p> <p>Petitioner states that she and the decedent were married on 09/08/73 and remained married until the decedents death on 09/23/11. Petitioner and decedent understood that all of their property was jointly owned community property in which they each held a one-half interest. The subject property are two deposit accounts held in the decedent's name. The source of funds in these accounts are decedent's pension and retirement checks he received during the marriage and which came to him because of his earnings during the marriage. As earnings during the marriage, the accounts are community property.</p> <p>Petitioner requests Court confirmation that ½ interest in two bank accounts belongs to her, and ½ interest in the two bank accounts passes to her pursuant to decedent's Will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Reviewed by: JF
Reviewed on: 12/09/11
Updates:
Recommendation: SUBMITTED
File 9 – Shaver

Atty Neilson, Bruce A. (for Mary Ann Gallagher – spouse/Petitioner)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 09/26/11		<p>MARY ANN GALLAGHER, surviving spouse, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 03/18/11 devises decedent's interest in real property located at 3604 S. McCall Avenue, Sanger to Mary Ann Gallagher if she survives decedent.</p> <p>Petitioner states that she and the decedent were married on March 20, 2008 and have lived continuously in California since the date of their marriage. No proceeding to terminate the marriage was ever instituted and the parties never separated.</p> <p>The property should pass to the Petitioner as surviving spouse from the decedent because decedent's Will devised the property to her.</p> <p>Petitioner requests Court confirmation that a 51% interest in real property located at 3604 S. McCall, Sanger, CA passes to her.</p>	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: JF	
			Reviewed on: 12/09/11	
			Updates:	
			Recommendation: SUBMITTED	
			File 10 - Gallagher	

Probate Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD: 09/26/08	<p>CHRIS JOHNSON, son, was appointed Executor and Letters were issued on 10/21/10.</p> <p>Minute Order from hearing on 10/21/10 set this matter for status for filing the First Account or Petition for Final Distribution on 12/15/11.</p> <p>An Inventory & Appraisal was filed 01/26/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need First Account or Petition for Final Distribution.</p>				
Cont. from						
Aff.Sub.Wit.						
Verified						
Inventory						
PTC						
Not.Cred.						
Notice of Hrg						
Aff.Mail						
Aff.Pub.						
Sp.Ntc.						
Pers.Serv.						
Conf. Screen						
Letters						
Duties/Supp						
Objections						
Video Receipt						
CI Report						
9202						
Order						
Aff. Posting						
Status Rpt						
UCCJEA						
Citation						
FTB Notice						
<table border="1"> <tr><td>Reviewed by: JF</td></tr> <tr><td>Reviewed on: 12/09/11</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 11 – Johnson</td></tr> </table>		Reviewed by: JF	Reviewed on: 12/09/11	Updates:	Recommendation:	File 11 – Johnson
Reviewed by: JF						
Reviewed on: 12/09/11						
Updates:						
Recommendation:						
File 11 – Johnson						

Age: 11		<p>DEBBIE MARTINEZ, paternal grandmother is Petitioner. She was appointed guardian on 1/4/07.</p> <p>Father: TIMOTHY JOHNSON, SR.</p> <p>Mother: BRIDGETTE WILSON</p> <p>Paternal grandfather: Daniel Johnson Maternal grandfather: Larry Tripp Maternal grandmother: Teri Morgan</p> <p>Petitioner requests to modify the current visitation order which states that the mother is to have unsupervised visitation for 8 hours on Sundays from 10am – 6pm. Petitioner would like to discontinue these visits and made visitation subject to her discretion because the mother has been inconsistent with the visits and has cancelled on multiple occasions. Petitioner states that the mother only visits with the minor when it is convenient for her and if she feels like it. Further, Petitioner states that she and her husband have to work out of the state and will be taking the minor out of the state for 2-4 months at a time. Further, Petitioner states that she believes the mother and her husband are using drugs.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 11/22/11</u></p> <p>This petition is as to <u>TIMOTHY JOHNSON ONLY</u>. Guardianship of Christian Johnson was terminated on 10/26/09.</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i>. 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition for Visitation</i> for: - Bridgette Wilson (mother) 	
DOB: 07/21/00				
Cont. from 112211				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			x
	Aff.Mail			x
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

Atty Griffin, Cassandra (pro per – maternal grandmother/Guardian)

Atty Griffin, Latreava (pro per – mother/Petitioner)

Petition for Termination of Guardianship (Prob. C. 1460, 1601, 2626, 2627, 2636)

Talisha, 15 DOB: 12/15/95	LATREAVA GRIFFIN , mother, is Petitioner.		NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 06/30/11 Minute order from 06/30/11 hearing states: Mother Latreava Griffin advises the Court that she does not know who the fathers of the minors are. The Court dispenses with further notice to fathers. The Court grants the petition as to Talisha M. Griffin only. The guardianship as to the other minors continues. Matter continued to 12/15/11 as to the remaining minors. The Court orders that there be a minimum of one 8 hours unsupervised visit between mother and minors per week. Petitioner is ordered to attend AA/NA two times a week and bring proof at the next hearing. On 08/17/11, Guardian, Cassandra Griffin, filed a petition to terminate visitation with the mother due to physical abuse. Minute order for hearing on 10/04/11 regarding visitation states: Mother Latreava Griffin admits to striking the children. Visitation between mother Latreava Griffin and the children is terminated forthwith until further order of the Court. As of 12/08/11, nothing further has been filed in the matter and following items remain outstanding from the mother's petition for termination filed 04/25/11. 1. The Petition for Termination is incomplete. No boxes or information is filled in except for the Petitioner's name at item 1 and 9(d) and the last names of the children at items 1(a) and 9(b). 2. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition for Termination</i> or Declaration of Due Diligence or Consent and Waiver of Notice for: - maternal grandfather (not listed)
Lavandra, 13 DOB: 10/03/97	CASSANDRA GRIFFIN , maternal grandmother, was appointed Guardian on 11/19/07. <i>Personally served</i> 04/25/11.		
Jaeshauna, 12 DOB: 07/05/99	Father(s): NOT LISTED – court dispensed with notice to all fathers on 06/30/11		
Jabaree, 6 DOB: 05/01/05	Paternal grandparents: NOT LISTED - court dispensed with notice to all fathers on 06/30/11		
Cont. from 063011			
Aff.Sub.Wit.	Maternal grandfather: NOT LISTED		
✓ Verified	Petitioner states that it is time for her children to be returned to her care.		
Inventory	They are not happy living with their grandmother and the guardian is not allowing visitation between herself and the children. Petitioner is asking for the guardianship to be terminated.		
PTC	Court Investigator Charlotte Bien's report was filed 06/09/11.		
Not.Cred.			
✓ Notice of Hrg			
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
✓ Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: JF
Reviewed on: 12/08/11
Recommendation:
Updates:
File 13 – Griffin, Willis, Dixon & Means

Pro Per Abrahamian, Laura L. (Pro Per Petitioner, Guardian)

Petition for Termination of Guardianship (Prob. C. 1460, 1601, 2626, 2627, 2636)

Sabrina Age: 13 yrs DOB: 3/2/1998		LAURA ABRAHAMIAN , maternal great aunt and Guardian appointed on 10/11/2007, is Petitioner. Father: HANS MATHEUS ; <i>sent notice by mail (proof of service undated)</i> ; Mother: SARA ABRAHAMIAN ; <i>Declaration of Due Diligence filed 11/21/2011; per Minute Order dated 10/11/2007 (from petition for appointment) states the Court finds due diligence as to the mother and dispenses with notice unless whereabouts become known</i> ; <i>Ward Sabrina Matheus consents to the termination and waives notice of hearing. Personally served with notice on 11/14/2011.</i> Paternal grandfather: Unknown; <i>deceased</i> ; Paternal grandmother: Sharon Clinton; <i>sent notice by mail 11/17/2011</i> ; Maternal grandfather: Robert Abrahamian; <i>sent notice by mail 11/17/2011</i> ; Maternal grandmother: Susan [Abrahamian] Nunez; <i>sent notice by mail 11/17/2011</i> ; Petitioner states she and the child have irreconcilable differences, and the child has become an instigator in the home. Petitioner states she is concerned about how this ongoing behavior may affect the siblings in the home. Petitioner states the child wishes to go to a foster home. Court Investigator Charlotte Bien's Report filed 12/5/2011 states the minor requested to terminate the guardianship and the Guardian filed the Petition at her request; that a maternal aunt, Elizabeth Abrahamian, has filed a petition for successor temporary guardian to be heard on the same day as the termination petition; and recommends that if the Court deems it appropriate to terminate the guardianship, the petition for temporary guardianship could be considered for placement with the maternal aunt pending investigation into the appropriateness of the general guardianship; otherwise, the matter can be continued until the general hearing date of 1/31/2012.	NEEDS/PROBLEMS/COMMENTS: Note: This Petition for Termination is for Sabrina only. Page 14B is a Petition for Appointment of Temporary Guardian filed by Elizabeth Abrahamian, maternal aunt, and Julian Ruiz, her boyfriend.	
Sean Age: 11 yrs DOB: 6/12/2000				
Shelby Age: 8 yrs DOB: 2/16/2003				
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail	W/O		
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.	W/		
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input checked="" type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Reviewed by: LEG

Reviewed on: 12/9/11

Updates:

Recommendation:

File 14A - Matheus

14A

Dept. 303, 9:00 a.m. Thursday, December 15, 2011

Pro Per Abrahamian, Elizabeth (Pro Per Petitioner, maternal aunt)
 Pro Per Ruiz, Julian J. (Pro Per Petitioner, boyfriend of maternal aunt)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Sabrina Age: 13 yrs DOB: 3/2/1998	<u>General Hearing set for 1/31/2012</u>		NEEDS/PROBLEMS/COMMENTS: Note: This Petition for Appointment is for Sabrina only.
Sean Age: 11 yrs DOB: 6/12/2000	ELIZABETH ABRAHAMIAN and JULIAN RUIZ, maternal aunt and her boyfriend, are Petitioners.		
Shelby Age: 8 yrs DOB: 2/16/2003	LAURA ABRAHAMIAN, maternal great aunt, was appointed Guardian on 10/11/2007.		<ol style="list-style-type: none"> Petitioner Julian Ruiz did not sign or verify the temporary petition. Need Notice of Hearing and proof of five (5) court days' notice by personal service of the Notice of Hearing and a copy of the Petition for Appointment of Temporary Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence for: <ul style="list-style-type: none"> Hans Matheus, father; Sabrina Matheus, ward. Confidential Guardian Screening form of both Petitioners filed 11/29/2011 does not include Attachment 6 providing explanation of affirmative answer re: social worker or parole or probation officer.
Cont. from	Father: HANS MATHEUS		
<input type="checkbox"/> Aff.Sub.W	Mother: SARA ABRAHAMIAN; <i>per Minute Order dated 10/11/2007 (from petition for appointment) states the Court finds due diligence as to the mother and dispenses with notice unless whereabouts become known;</i>		
<input checked="" type="checkbox"/> Verified	Paternal grandfather: Unknown; <i>deceased</i> ;		
<input type="checkbox"/> Inventory	Paternal grandmother: Sharon Clinton		
<input type="checkbox"/> PTC	Maternal grandfather: Robert Abrahamian		
<input type="checkbox"/> Not.Cred.	Maternal grandmother: Susan [Abrahamian] Nunez		
<input type="checkbox"/> Notice of Hrg	Petitioner states the child and the current Guardian has discussed and decided that in the best interest of the child and the household that the child be removed from her current home. Petitioner states it is better that the child be with family than in foster care.		
<input type="checkbox"/> Aff.Mail	Petitioner requests to be excused from giving notice to the mother because she has not made contact with her family in almost a year and all of the attempts to locate her have been unsuccessful.		
<input type="checkbox"/> Aff.Pub.	Court Investigator Charlotte Bien's Report was filed 12/5/2011.		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input checked="" type="checkbox"/> Conf. Screen			
<input type="checkbox"/> Aff. Post			
<input checked="" type="checkbox"/> Duties/S			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Rcpt			
<input checked="" type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input checked="" type="checkbox"/> Letters			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: LEG

Reviewed on: 12/9/11

Updates:

Recommendation:

File 14B – Matheus

14B

DOD: 04/22/09		KENNETH JOHNSON and SUZANNE JOHNSON, Co-Administrators, are Petitioners. Account Period: 04/22/09 – 10/31/10 Accounting - \$253,737.45 Beginning POH - \$101,203.57 Ending POH - \$0 Administrators - waive Distribution, pursuant to intestate succession, is to: Suzanne G. Johnson - \$45,913.22 Julia M. Glick - \$45,913.22 Kenneth D. Johnson - \$45,913.22 (Note: Distribution of funds was made by the personal representatives without court approval. A receipt from each beneficiary was filed on 11/03/11)	NEEDS/PROBLEMS/COMMENTS: 1. The Petition states that the beginning property on hand was \$101,203.57; however, the Inventory & Appraisal states that the estate assets at the time of the decedent's death was \$211,783.29. Need explanation as to why the beginning property on hand is not the amount of the Inventory & Appraisal.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg n/a		
<input type="checkbox"/>	Aff.Mail n/a		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters 01/14/10		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: JF
Reviewed on: 12/09/11
Updates:
Recommendation:
File 15 - Johnson

Age: 11		<u>TEMPORARY EXPIRES 12/15/11</u>	NEEDS/PROBLEMS/COMMENTS:
DOB: 05/02/00			
		JENNY YONHWA SUMMERS , paternal grandmother, is Petitioner.	<ol style="list-style-type: none"> Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition for Guardianship or Consent and Waiver of Notice or Declaration of Due Diligence</i> for: - Michael Brown (father) Note: A Notice of Hearing with a stamped Orange County Sheriff's proof of personal service on the back was filed 11/08/11; however the document does not state who was served. Need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> along with a copy of the <i>Petition for Guardianship or Consent and Waiver of Notice or Declaration of Due Diligence</i> for: - Paternal grandfather - Maternal grandparents
Cont. from		Father: MICHAEL BROWN	
	Aff.Sub.Wit.	Mother: LYNNAVASQUEZ – personally served 10/27/11	
✓	Verified	Paternal grandfather: NOT LISTED	
	Inventory	Maternal grandparents: NOT LISTED	
	PTC	Petitioner states that the mother is being investigated for abuse, endangerment and neglect. CPS has placed the minor in petitioners care to keep her safe.	
	Not.Cred.	Court Investigator Dina Calvillo's report was filed 12/08/11.	
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: JF
			Reviewed on: 12/09/11
			Updates:
			Recommendation:
			File 18 - Rodriguez